Financial Wellness Program
Organizing Credit Accounts

The Actors Fund, for everyone in entertainment.

Please include information on all credit accounts, including store-issued credit cards and personal loans. For personal loans on which there is no interest or stated repayment schedule, simply write in the name of the lender under *Account Name* and the amount owed in the *Balance column.* For account status, please indicate whether the account is current **(C)**, past-due **(PD)**, in default **(D)**, or in collections **(COL)**.

Account Name	Balance	Credit Limit	Interest Rate	Minimum Payment	Account Status

Total Balance =	Total Credit Line =	Monthly Debt Payment =